



DE LIMA VENTURES
INVESTMENTS

INVESTMENTS NEWSLETTER



OPTIMUM
ELITE CLUB

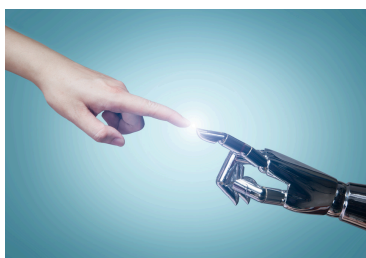
INSIDE THIS ISSUE

- The most interesting deals to invest in
- OPTIMUM's TOP Partner Mutual Funds
- Other suggested friendly funds



5th edition of acceleration program

EGI Booster Program Focused in Ecommerce Tech, Retail Tech, MarTech and accelerating European ambitious SaaS B2B Startups (Seed & Pre Seed Stage).



AI Generative Company

Focused on processing unstructured documents primarily for BFSI and Legal sectors. They have a significant edge as they are able to deploy sophisticated language models behind corporate firewall at reasonable costs for applications using real world data.



McLaren & Investments

At DLV Investments, we are curating a series of exclusive events for motoring enthusiasts who crave the thrill of high-performance vehicles while also providing a unique platform for networking and sharing insights in investment and corporate finance.

These events will blend the excitement of speed with the opportunity to connect with like-minded professionals, fostering valuable discussions and partnerships in the world of finance and investment. Whether you're passionate about motorsports or looking to explore new investment opportunities, our events promise to deliver a high-octane experience for both your adrenaline and your portfolio.

OPTIMUM McLaren Test Drive (From 7th to 9th of February 2025 - To be confirmed dates)

OPTIMUM McLaren Barcelona F1 Gran Prix (From 30th of May to 1st of June 2025)

OPTIMUM McLaren Worldwide Factory tour experience (from 28th to 30th of August 2025)



MINING PROJECT IN EUROPE

Sustainable mineral extraction project in a mine rich in titanium, zirconium and 7 different types of rare earths.

- Capital requirement €300,000
- Minimum ticket per BA: €50,000
- Participation per ticket: 1%.
- Min. sales target €50 MM
- Possible multiplier x10
- Term 3-6 years

CURRENT DEALS & REQUESTS

REQUEST 1

Companies that need funding from \$50M onward for growth and acquisitions, in any kind of sector

REQUEST 2

Companies from any sector except healthcare with +\$20M RV, +\$10M EBITDA & +10%IRR

REQUEST 3

Company that has the capacity to transform more than 10 tonnes per year, mainly aluminium and copper electrical wiring. Ideally a current turnover of around \$150M

DEAL TRAVEL & LEISURE SECTOR

Tripsst!

The first Social Marketplace for short videos about leisure, entertainment, and travel, where citizens and tourists discover, book, and share what they love, just the way everyone wants to consume content today. It's all inspired by the recommendations and daily lives of the Vloggers and Influencers in its community across more than 80 countries.

**ROUND SEED - \$1M
SAFE AGREEMENT**

Invest in Cybersecurity

A specialist cybersecurity company with a proprietary security platform. It reduces fraud to zero by protecting the entire customer journey, from devices, applications and network connections to customer authentication, transaction verification and digital signatures. Fast and frictionless, the platform removes the security burden normally placed on customers, even in the most demanding use cases.

**ROUND SERIES B - \$10M
CB 25% + 12% 1 YEARLY CUPON**



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Funds & Services



FUNDS & SERVICES

TAX OPTIMIZATION SOLUTIONS FOR CLIENTS

The client's wealth remains invested in an ad-hoc financial product and does not have to manage tax in their country of residence until they unwind the investment, therefore it will be a perpetual investment that will increase in value over time.

The legal set up allows each of your clients to have its own FINANCIAL PRODUCT issued by an orphaned/void structure that does not have issuer risk (no balance sheet risk).

01. SPORTS & ENTERTAINMENT FUND

LInvestment Fund investing in Equity investments (will invest in Series A Tech / Digital companies with solutions and services that grants to Sports and Entertainment Industry a better monetization of their revenue Streams) and IP-Rights (will acquire exclusive rights from top Right Holders (Clubs, Federations, Athletes, Agencies) in order to be commercialized and maximize the revenue).

Expected return: Equity Enablers: 3-4x money invested - IRR 20-25% / Asset Management: 1.5x money committed - IRR 30-35% / Portfolio Mix: 1.75x investment - IRR 25%.

Investment period: 24 months after first closing. Exit period: year 3-5, fund life of 6+2 years

Strategic Alliance Partners

PAULSON AM



KEPLER CAPITAL



DO YOU NEED MORE INFO?

Feel free to contact our team through our OPTIMUM Elite Club platform: <https://optimumeliteclub.com/> or directly with our CIO - Chief Investment Officer at eric.marles@delimaventuresgroup.com.

Procedures: Fill in the investment form, sign the NDA and the corresponding service contract. All these documents are requested by email.



DE LIMA VENTURES
ENERGY



DLV ENERGY offers the GCOP – Green Chiller Optimization Package and RTU-SC – Rooftop Unit - Smart Control systems, designed to optimize energy efficiency in HVAC units (Chillers and RTUs).

We eagerly anticipate the opportunity to hold a meeting with you to provide a comprehensive presentation of our DLV Energy program and learn how to save up to 50% on your Chiller and RTU units.

OUR VALUE AND OPPORTUNITY

These energy efficiency solutions help reduce maintenance costs, identify underperforming equipment and maximize verified energy savings.

This results in a substantial reduction in electrical consumption for air conditioning, lower operating costs, and improved comfort through reduced humidity



if you want to know more about us, visit us at www.delimaventuresgroup.com

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WWW.

Disclaimer

Search

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