



DE LIMA VENTURES  
INVESTMENTS

# INVESTMENTS NEWSLETTER

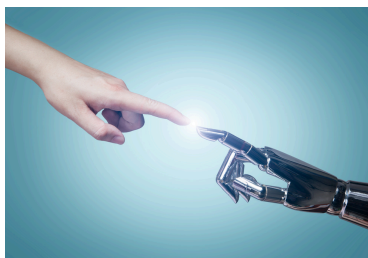
## INSIDE THIS ISSUE

- The most interesting deals to invest in
- OPTIMUM's TOP Partner Mutual Funds
- Other suggested friendly funds



### New Formula E Karting Project

The new generation of FIA-approved Formula E go-karts awaits you!! Don't miss out on the exciting returns that this spectacular project has to offer.



### AI Generative Company

Focused on processing unstructured documents primarily for BFSI and Legal sectors. They have a significant edge as they are able to deploy sophisticated language models behind corporate firewall at reasonable costs for applications using real world data.

## Climate Projects

With the need to contribute to a better tomorrow for those around us, be sure to ask about our projects in energy, water or reforestation of the rainforest in Latin America.

- **Water as the most essential commodity of our life**
- **Reforestation of the forest as a treatment for the lungs and oxygen of the earth.**
- **Energy as the basis of saving and efficiency for the ecosystem**



# ACQUISITION OF SHARES

Acquisition of 85% of the shares from the majority shareholder of one of the world's largest energy companies, with a solid and proven track record, and a pipeline that ensures a consolidated and successful forecast for the coming years.

# CURRENT DEALS & REQUESTS

## REQUEST 1

Companies that need funding from \$50M onward for growth and acquisitions, in any kind of sector

## REQUEST 2

Companies from any sector except healthcare with +\$20M RV, +\$10M EBITDA & +10%IRR

## REQUEST 3

Company that has the capacity to transform more than 10 tonnes per year, mainly aluminium and copper electrical wiring. Ideally a current turnover of around \$150M

## DEAL TRAVEL & LEISURE SECTOR

### *Tripsst!*

The first Social Marketplace for short videos about leisure, entertainment, and travel, where citizens and tourists discover, book, and share what they love, just the way everyone wants to consume content today. It's all inspired by the recommendations and daily lives of the Vloggers and Influencers in its community across more than 80 countries.

**ROUND SEED - \$1M  
SAFE AGREEMENT**

## Invest in Cybersecurity

A specialist cybersecurity company with a proprietary security platform. It reduces fraud to zero by protecting the entire customer journey, from devices, applications and network connections to customer authentication, transaction verification and digital signatures. Fast and frictionless, the platform removes the security burden normally placed on customers, even in the most demanding use cases.

**ROUND SERIES B - \$10M  
CB 25% + 12% 1 YEARLY CUPON**



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Funds & Services



# FUNDS & SERVICES

## TAX OPTIMIZATION SOLUTIONS FOR CLIENTS

The client's wealth remains invested in an ad-hoc financial product and does not have to manage tax in their country of residence until they unwind the investment, therefore it will be a perpetual investment that will increase in value over time.

The legal set up allows each of your clients to have its own FINANCIAL PRODUCT issued by an orphaned/void structure that does not have issuer risk (no balance sheet risk).

### 01. EGI DIGITAL COMMERCE FUND

Luxembourg investment fund investing in Digital Commerce Tech + Web 3/IA/Impact. Target return 3X. Minimum ticket 100.000€. Investment Horizon: 4Inv+6Desinv years.

### 02. PAULSON REAL ESTATE DEVELOPMENT LENDING FUND

Luxembourg Investment Fund investing in conservative, short-term development funding for Spanish Real Estate Projects.. Target return 10-13% yearly. Minimum ticket 100.000€. Investment Horizon: 3 years.

### Strategic Alliance Partners

PAULSON AM



KEPLER CAPITAL



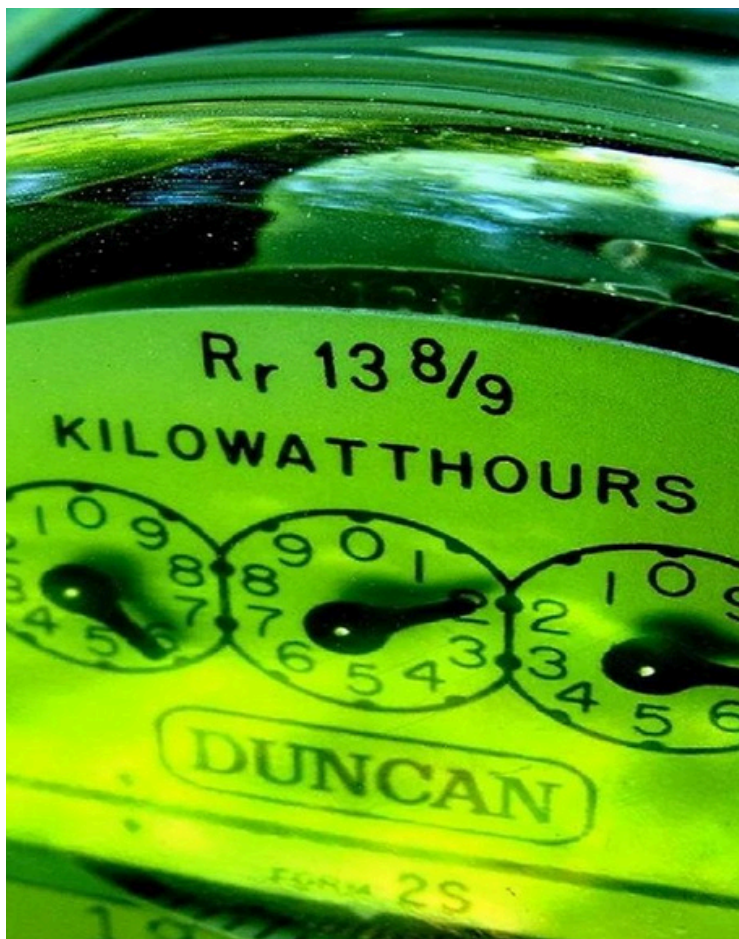
## DO YOU NEED MORE INFO?

Feel free to contact our team through our OPTIMUM Elite Club platform: <https://optimumeliteclub.com/> or directly with our CIO - Chief Investment Officer at [eric.marles@delimaventuresgroup.com](mailto:eric.marles@delimaventuresgroup.com).

Procedures: Fill in the investment form, sign the NDA and the corresponding service contract. All these documents are requested by email.



DE LIMA VENTURES  
ENERGY



DLV ENERGY offers the GCOP – Green Chiller Optimization Package and RTU-SC – Rooftop Unit - Smart Control systems, designed to optimize energy efficiency in HVAC units (Chillers and RTUs).

We eagerly anticipate the opportunity to hold a meeting with you to provide a comprehensive presentation of our DLV Energy program and learn how to save up to 50% on your Chiller and RTU units.

## OUR VALUE AND OPPORTUNITY

These energy efficiency solutions help reduce maintenance costs, identify underperforming equipment and maximize verified energy savings.

This results in a substantial reduction in electrical consumption for air conditioning, lower operating costs, and improved comfort through reduced humidity



if you want to know more about us, visit us at [www.delimaventuresgroup.com](http://www.delimaventuresgroup.com)



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